



Individualized therapy for dealing with life challenges

DSM _____
(Office Use Only)

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Glendale, AZ 85308

Client Information

Date of First Appointment: _____ Referred by: _____

Personal Information (All areas marked with a * MUST be completed)

*Client Name: _____ Nickname: _____
First MI Last

*Home Address:

Street City State Zip

*Client's E-mail Address: _____@_____

Client's Home Phone #: (_____) _____

Client's Business Phone #: (_____) _____

*Client's Main Cell Phone #: (_____) _____

Other Important Phone #: (_____) _____ *Type of #? _____

*Client's Social Security #: _____ - _____ - _____

*Client's Date of Birth: ____/____/____ Age: _____

*Client's Gender (circle one): Female Male

*Client's Martial Status (circle one): Single Married Other (Other includes Divorced, Widowed & Domestic Partnerships)

*Client's School OR Work Status (circle only one): F/T Student P/T Student OR Employed Not Employed

Primary Insurance Information (All areas marked with a * MUST be completed)

*Insurance Company Name: _____

Insurance Company Phone #: (_____) _____

*Subscriber's Name (if different): _____

*Subscriber's Date of Birth: ____/____/____ *Relationship to client: _____

*Subscriber's Employer: _____

*Subscriber's Insurance ID#: _____

*Subscriber's Group Policy/ID #: _____

*Subscriber's Phone # (if different): (_____) _____

*Subscriber's Address (if different):

Street City State Zip

*Co-Payment Amount (Payment is required at appointment time (Check, Cash or Credit Card): \$ _____ (Credit cards accepted only for amounts of \$20 or more.)

*Do you have an "Out-of-pocket deductible" for counseling? (Circle one): Yes No

*Deductible amount to be paid for each session \$ _____

*Does you require a "Pre-Authorization" before counseling begins? (Circle one): Yes No
Pre-Authorization Code (Provided by subscriber's insurance company):

*Number of sessions allowed per calendar year _____

➤ PLEASE CALL YOUR INSURANCE COMPANY IF YOU DO NOT KNOW ANSWERS TO ANY OF THE INSURANCE QUESTIONS.

Family Information (All areas marked with a * MUST be completed)

Immediate Family Members:

*Spouse's Name: _____ Age: _____
First MI Last

Spouse's Employer: _____

Spouse's Business Phone #: (_____) _____

*Children/Siblings (First names & ages only):

*Other Extended Family Members Living With Client:

Name: _____ *Relationship to client: _____

Name: _____ *Relationship to client: _____

Emergency Contact Information (All areas marked with a * MUST be completed)

*Name: _____ *Relationship to client: _____

* Contact Phone #1: (_____) _____

* Contact Phone #2: (_____) _____

*Emergency Address:

Street City State Zip

Secondary Insurance Information (All areas marked with a * MUST be completed)

*Insurance Company Name: _____

Insurance Company Phone #: (_____) _____

*Subscriber's Name (if different): _____

*Subscriber's Date of Birth: ____/____/____ *Relationship to client: _____

*Subscriber's Employer: _____

*Subscriber's Insurance ID#: _____

*Subscriber's Group Policy/ID #: _____

*Subscriber's Phone # (if different): (_____) _____

*Subscriber's Address (if different):

Street City State Zip

To (re) schedule appointments your therapist will call the numbers listed on page 1.

May therapist leave a message on an answering machine? Yes__ No__

May therapist leave a message with someone at these numbers? Yes__ No__

May therapist leave an email message? Yes__ No__

How did you hear about us? (Please circle)

Insurance Co Friend Client of ours GoodTherapy.org Dex Online

Psychology Today Website Yellow Pages (book)

Google Search Words _____ Which brought you to

Doctor _____

Name

Other Person who referred you _____

Name

